

Sesuai dengan Peraturan Otoritas Jasa Keuangan No. 6/POJK.03/2015 tanggal 31 Maret 2015 dan Surat Edaran Otoritas Jasa Keuangan No.11/SEOJK.03/2015 tanggal 17 April 2015 tentang Transparansi dan Publikasi Laporan Bank, maka di bawah ini adalah Laporan Keuangan Konsolidasian serta Laporan Laba Rugi Komprehensif Konsolidasian Sumitomo Mitsui Financial Group, Inc. yang memiliki 100% saham Sumitomo Mitsui Banking Corporation untuk tanggal dan periode yang berakhir pada tanggal 30 Juni 2016.

Pada tanggal 30 Juni 2016, Sumitomo Mitsui Banking Corporation merupakan pemegang saham PT Bank Tabungan Pensiunan Nasional Tbk dengan kepemilikan saham sebesar 40,00%.

Laporan Keuangan Konsolidasian PT Bank Tabungan Pensiunan Nasional Tbk dan Anak Perusahaan pada tanggal dan untuk tahun-tahun yang berakhir pada tanggal 30 Juni 2016 dan 2015 telah dipublikasikan melalui surat kabar harian Bisnis Indonesia pada tanggal 26 Juli 2016.

Jakarta, 12 Agustus 2016

PT Bank Tabungan Pensiunan Nasional Tbk



www.btpn.com

JERRY NG  
Direktur Utama

ARIEF HARRIS TANDJUNG  
Direktur

**SUMITOMO MITSUI FINANCIAL GROUP, INC.**

**Sumitomo Mitsui Financial Group, Inc.  
Consolidated Statements of Financial Position  
As of 30 June 2016 and 31 March 2016  
(in JPY Million)**

	30 June 2016 (Unaudited)	31 March 2016 (Audited)		30 June 2016 (Unaudited)	31 March 2016 (Audited)
<b>Assets:</b>			<b>Liabilities:</b>		
Cash and due from banks	39,363,896	42,789,236	Deposits	108,205,955	110,668,828
Call loans and bills bought	1,210,521	1,291,365	Negotiable certificates of deposit	12,548,658	14,250,434
Receivables under resale agreements	629,458	494,949	Call money and bills sold	1,285,901	1,220,455
Receivables under securities borrowing transactions	7,897,190	7,972,918	Payables under repurchase agreements	1,769,982	1,761,822
Monetary claims bought	3,992,309	4,350,012	Payables under securities lending transactions	7,673,911	5,309,003
Trading assets	8,587,425	8,063,281	Commercial paper	2,408,285	3,017,404
Money held in trust	4,739	5,163	Trading liabilities	6,840,868	6,112,667
Securities	22,048,625	25,264,445	Borrowed money	5,784,723	8,571,227
Loans and bills discounted	74,951,101	75,066,080	Foreign exchanges	957,379	1,083,450
Foreign exchanges	1,670,992	1,577,167	Short-term bonds	1,237,000	1,271,300
Lease receivables and investment assets	2,367,220	1,987,034	Bonds	6,865,392	7,006,357
Other assets	7,783,202	6,702,774	Due to trust account	976,806	944,542
Tangible fixed assets	2,896,767	2,919,424	Other liabilities	6,567,138	6,632,027
Intangible fixed assets	961,372	878,265	Reserve for employee bonuses	24,814	68,476
Net defined benefit asset	216,332	203,274	Reserve for executive bonuses	-	2,446
Deferred tax assets	122,416	125,832	Net defined benefit liability	52,628	48,570
Customers' liabilities for acceptances and guarantees	7,251,155	7,519,635	Reserve for executive retirement benefits	1,887	2,202
Reserve for possible loan losses	(583,392)	(625,019)	Reserve for point service program	20,427	19,706
			Reserve for reimbursement of deposits	14,517	16,979
			Reserve for losses on interest repayment	207,013	228,741
			Reserves under the special laws	1,427	1,498
			Deferred tax liabilities	345,162	348,190
			Deferred tax liabilities for land revaluation	32,197	32,203
			Acceptances and guarantees	7,251,155	7,519,635
			<b>Total liabilities</b>	<b>171,073,235</b>	<b>176,138,173</b>
			<b>Net assets:</b>		
			Capital stock	2,337,895	2,337,895
			Capital surplus	757,320	757,306
			Retained earnings	4,616,228	4,534,472
			Treasury stock	(175,389)	(175,381)
			<b>Total stockholders' equity</b>	<b>7,536,055</b>	<b>7,454,294</b>
			Net unrealized gains (losses) on other securities	1,196,742	1,347,689
			Net deferred gains (losses) on hedges	87,474	55,130
			Land revaluation excess	39,403	39,416
			Foreign currency translation adjustments	(13,841)	87,042
			Remeasurements of defined benefit plans	(60,078)	(69,811)
			<b>Total accumulated other comprehensive income</b>	<b>1,249,700</b>	<b>1,459,467</b>
			Stock acquisition rights	3,036	2,884
			Non-controlling interests	1,509,309	1,531,022
			<b>Total net assets</b>	<b>10,298,101</b>	<b>10,447,669</b>
<b>Total assets</b>	<b>181,371,336</b>	<b>186,585,842</b>	<b>Total liabilities and net assets</b>	<b>181,371,336</b>	<b>186,585,842</b>

**Sumitomo Mitsui Financial Group, Inc.  
Consolidated Statements of Income  
For Three Months Ended 30 June 2016 and 2015  
(in JPY Million)**

	2016 (Unaudited)	2015 (Unaudited)
Ordinary income	1,197,817	1,259,549
Interest income	452,440	534,406
Interest on loans and discounts	331,003	329,186
Interest and dividends on securities	61,404	144,393
Trust fees	711	398
Fees and commissions	260,389	274,214
Trading income	68,353	76,174
Other operating income	381,333	312,705
Other income	34,588	61,349
Ordinary expenses	923,843	855,075
Interest expenses	125,947	101,193
Interest on deposits	38,723	33,779
Fees and commissions payments	41,054	35,436
Trading losses	1,814	23,687
Other operating expenses	278,633	241,836
General and administrative expenses	443,197	426,838
Other expenses	33,196	26,082
<b>Ordinary profit</b>	<b>273,973</b>	<b>404,473</b>
Extraordinary gains	84	3,644
Extraordinary losses	942	1,616
<b>Profit before income taxes</b>	<b>273,115</b>	<b>406,501</b>
Income taxes-current	40,524	88,944
Income taxes-deferred	25,140	21,954
Income taxes	65,665	110,899
<b>Profit</b>	<b>207,450</b>	<b>295,602</b>
Profit attributable to non-controlling interests	23,164	27,732
<b>Profit attributable to owners of parent</b>	<b>184,285</b>	<b>267,869</b>

**Sumitomo Mitsui Financial Group, Inc.  
Consolidated Statements of Comprehensive Income  
For Three Months Ended 30 June 2016 and 2015  
(in JPY Million)**

	2016 (Unaudited)	2015 (Unaudited)
<b>Profit</b>	207,450	295,602
<b>Other comprehensive income</b>	(241,826)	51,016
Net unrealized gains (losses) on other securities	(151,744)	50,803
Net deferred gains (losses) on hedges	30,083	(14,122)
Foreign currency translation adjustments	(133,782)	12,260
Remeasurements of defined benefit plans	10,363	3,109
Share of other comprehensive income of affiliates	3,253	(1,034)
<b>Total comprehensive income</b>	<b>(34,375)</b>	<b>346,618</b>
Comprehensive income attributable to owners of parent	(25,468)	307,205
Comprehensive income attributable to non-controlling interests	(8,907)	39,412

Notes:  
The financial year of Sumitomo Mitsui Financial Group, Inc. ends on 31 March, therefore the comparative period for the statements of financial position is 31 March 2016 and the profit and loss period is three months in accordance with Japanese GAAP.

Tokyo, 27 July 2016

Board of Directors  
Sumitomo Mitsui Financial Group, Inc.