

With reference to the Regulation of Financial Service Authority Regulation Number 37/POJK.03/2019 dated 19 December 2019 regarding Transparency and Publication of Bank Report and Circular Letter of Financial Service Authority Number 9/SEOJK.03/2020 dated 30 June 2020 regarding Transparency and Publication of Conventional Bank Report, herewith we announce the Consolidated Financial Statement of Sumitomo Mitsui Financial Group Inc. as at the date of and for three months period ended on 30 June 2024 to be prepared based on Japanese Financial Accounting Standard (Japanese GAAP). Sumitomo Mitsui Financial Group Inc. owns 100% shares of Sumitomo Mitsui Banking Corporation in which owning 91,05 % shares of PT BANK BTPN Tbk. as of 30 June 2024 hence Sumitomo Mitsui Financial Group Inc. is the ultimate shareholder of PT BANK BTPN Tbk.

Sumitomo Mitsui Financial Group, Inc.

Consolidated Statements of Financial Position

As of 30 June 2024 and 31 March 2024

(in JPY Million)

	30 Jun 2024	31 Mar 2024
Assets:		
Cash and due from banks	77,106,286	78,143,100
Call loans and bills bought	4,596,338	5,333,883
Receivables under resale agreements	10,873,452	8,525,688
Receivables under securities borrowing transactions	5,681,685	6,799,541
Monetary claims bought	5,890,453	6,103,091
Trading assets	11,028,805	11,540,063
Money held in trust	31,971	23,751
Securities	41,268,878	37,142,808
Loans and bills discounted	109,561,984	107,013,907
Foreign exchanges	2,400,939	2,068,885
Lease receivables and investment assets	246,865	207,645
Other assets	16,044,860	15,313,546
Tangible fixed assets	1,009,106	1,006,883
Intangible fixed assets	1,003,747	976,706
Net defined benefit asset	926,445	913,791
Deferred tax assets	68,914	71,427
Customers’ liabilities for acceptances and guarantees	15,064,257	14,869,558
Reserve for possible loan losses	(814,831)	(817,578)
Total assets	301,990,164	295,236,701
Liabilities:		
Deposits	165,566,466	164,839,357
Negotiable certificates of deposit	14,916,669	14,672,275
Call money and bills sold	3,932,186	3,138,049
Payables under repurchase agreements	21,983,119	19,625,877
Payables under securities lending transactions	1,669,793	1,736,935
Commercial paper	2,282,855	2,429,179
Trading liabilities	10,643,547	9,689,434
Borrowed money	14,146,928	14,705,266
Foreign exchanges	2,959,049	2,872,560
Short-term bonds	907,000	863,000
Bonds	13,465,394	13,120,274
Due to trust account	1,362,761	1,246,198
Other liabilities	17,120,977	15,573,044
Reserve for employee bonuses	51,645	115,488
Reserve for executive bonuses	—	4,411
Net defined benefit liability	36,775	37,263
Reserve for executive retirement benefits	873	1,179
Reserve for point service program	28,046	35,622
Reserve for reimbursement of deposits	7,841	9,228
Reserve for losses on interest repayment	116,361	121,947
Reserves under the special laws	4,952	4,631
Deferred tax liabilities	605,302	698,632
Deferred tax liabilities for land revaluation	27,143	27,316
Acceptances and guarantees	15,064,257	14,869,558
Total liabilities	286,899,947	280,436,734
Net assets:		
Capital stock	2,344,038	2,344,038
Capital surplus	609,911	610,143
Retained earnings	7,954,090	7,843,470
Treasury stock	(80,990)	(167,671)
Total stockholders’ equity	10,827,049	10,629,980
Net unrealized gains (losses) on other securities	2,161,537	2,406,883
Net deferred gains (losses) on hedges	(86,119)	(65,073)
Land revaluation excess	34,377	34,936
Foreign currency translation adjustments	1,732,282	1,362,647
Accumulated remeasurements of defined benefit plans	283,403	290,735
Total accumulated other comprehensive income	4,125,482	4,030,129
Stock acquisition rights	856	931
Non-controlling interests	136,827	138,925
Total net assets	15,090,216	14,799,967
Total liabilities and net assets	301,990,164	295,236,701

Sumitomo Mitsui Financial Group, Inc.

Consolidated Statements of Income

For Three Months Ended 30 June 2024 and 2023

(in JPY Million)

	30 Jun 2024	30 Jun 2023
Ordinary income	2,522,567	2,273,292
Interest income	1,750,588	1,411,067
Interest on loans and discounts	1,016,474	869,210
Interest and dividends on securities	219,802	128,484
Trust fees	2,157	1,845
Fees and commissions	445,825	390,147
Trading income	32,828	122,789
Other operating income	154,493	265,156
Other income	136,674	82,286
Ordinary expenses	2,001,679	1,924,154
Interest expenses	1,226,374	990,570
Interest on deposits	435,061	383,413
Fees and commissions payments	70,477	60,279
Trading Losses	9,703	195,454
Other operating expenses	49,495	69,312
General and administrative expenses	592,407	535,092
Other expenses	53,220	73,445
Ordinary profit	520,888	349,137
Extraordinary gains	322	11
Extraordinary losses	3,031	1,137
Income before income taxes	518,178	348,012
Income taxes	144,796	97,289
Profit	373,382	250,722
Profit attributable to non-controlling interests	2,026	2,705
Profit attributable to owners of parent	371,355	248,016

Sumitomo Mitsui Financial Group, Inc.		
Consolidated Statements of Comprehensive Income		
For Three Months Ended 30 June 2024 and 2023		
(in JPY Million)		
	30 Jun 2024	30 Jun 2023
Profit	373,382	250,722
Other comprehensive income (losses)	155,159	617,485
Net unrealized gains (losses) on other securities	(189,612)	267,072
Net deferred gains (losses) on hedges	(22,038)	38,081
Foreign currency translation adjustments	323,673	302,972
Remeasurements of defined benefit plans	(7,154)	(4,818)
Share of other comprehensive income of affiliates	50,290	14,178
Total comprehensive income	528,541	868,208
Comprehensive income attributable to owners of parent	526,598	862,580
Comprehensive income attributable to non-controlling interests	1,943	5,627

Tokyo, 02 August 2024

Board of Directors
Sumitomo Mitsui Financial Group Inc.